Fiscal Tech 3

- Daily Transactions
- Gift cards/ subject payment
- Course Fees ς Soft Ledger
- Honoariums
- Direct Pays/ EE reimbursement
- Signature Cards
- Travel
- JVs
- P- Card
- 10K

Fiscal Tech 4

- Train FT3
- Complex transactions
- Multi-fund sources ς soft ledgers
- Instruction support centers
- Oversee travel
- LRs
- JVs
- Research Errors
- Deposits
- 20K
- Gift cards/ subject payment
- Created Invoices
- P-Card

Fiscal Pro 2

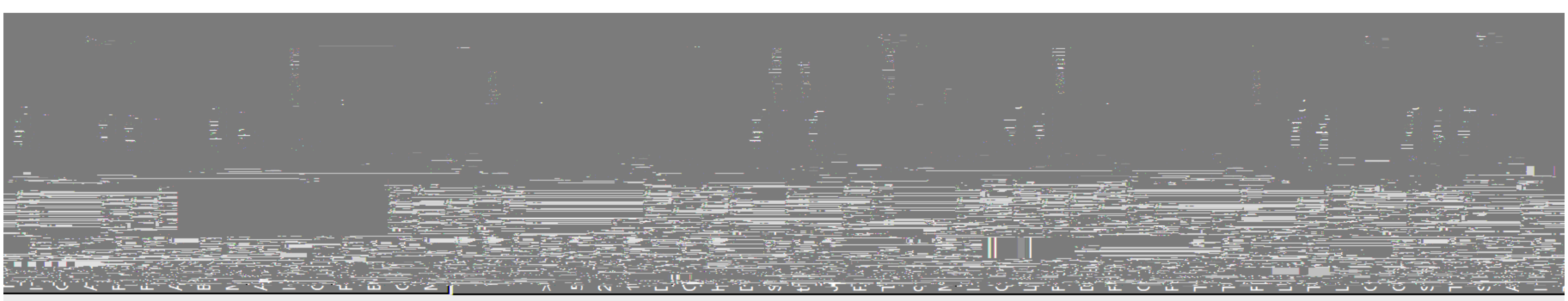
- Train FT4
- Transactions monitoring/ compliance
- Foundation/ RDH reimbursement
- Larger purchases
- TVEP oversight
- Labor reports & allocation of labor
- Gift cards/ subject payment
- Create invoices for collection
- P-Card Waiver Approval
- 50K
- Soft Ledgers
- P-Card Department Cards Approvals

Senior Fiscal Pro 3

- Train FP2
- Supervisor
- Shared Service P-cards approvals
- Invoices
- Transactions
- Identify needed transfers
- Oversight of Soft Ledger
- Approve LRs
- Fiscal Close out
- ?K
- Review & approve purchases
- Approve Rep/ non Rep

SBO

- BR
- Management Reports
- Advise
- Identify errors
- PCN
- Base Budget
- Course Fees
- Monitor Revenue
- Run Faculty Time off report



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